



VoiceCoin, Inc.

Equity Raise: Pre-Series A

VoiceCoin is a cryptocurrency that enables users to save and transfer their voice data. We develop applications to unlock the social & economic value of voice as a digital asset.



Vision

VoiceCoin™ unlocks the latent social and economic value of the human voice. By tokenizing everyday speech through explainable AI and secure blockchain infrastructure, VoiceCoin™ enables people—especially elders, caregivers, teachers, and underrecognized communities—to transform conversations, caregiving, and life storytelling into redeemable, traceable value. This defines a new class of digital asset: Vocal Value. Voice data has value to AI and diagnostic companies for improving lives.

Market Opportunity

Voice AI Market in 2025: \$19-22 Billion

- Reaches ~\$70–80 Billion by 2030 ([MarketsandMarkets](#))

Voice Data Licensing: \$2-3 Billion

- Reaches \$4–6 Billion by 2030
- Voice data licensing typically represents ~10–15% of Voice-AI spend.

Serviceable Available Market of Voice-AI tokenization:
~\$2–3 Billion

Problem

Billions of hours of spoken value are lost every day:

Elders, caregivers, and people like teachers' and parents' guidance is undervalued.

AI threatens to replace voice-based human jobs, without alternatives for human-centered value creation.

Solution

VoiceCoin is the first system that:

- Converts spoken moments into traceable, redeemable VoiceCoins using Dasion's Geometric Unified Learning (GUL) engine
- Maps voice events to diagnostic, educational, or relational value, then tokenizes them
- Offers a secure blockchain-based wallet to store and redeem tokens
- Enables legacy preservation through voice storytelling, AI-written life books, and emotional heritage

Our solution builds the world's first **Voice Economy**, where **talking becomes earning**, and **empathy becomes currency**.

Leadership Team

- Dr. Weiqing Gu (Chief Scientist, formerly NSF Program Director, US Navy advisory)
- Dr. Shenjun Jiang (CEO, Senior DBA & Architect, UPenn)
- Aaron Tom (CTO, MS University of Southern California)

Business and Investment Summary

VoiceCoin is a company providing voice tokenization and furthering the economy for voice licensing, especially for sectors such as healthcare, elderly care, pre-natal care, family development, media, advertising, finance, and defense. Through a sophisticated approach of enterprise AI venture development and advisory, and community engagement, VoiceCoin is creating a multi-faceted marketplace. Its first project is by sponsor Dasion, a voice diagnostic for disease AI.

Traction & Status



- First use cases include elderly care, autism support, education, and nurse-patient conversations
- Fully integrated MVP built on-chain
- 10 USPTO patent figures and 34 claims filed
- Integrated with Dasion's Nuroscript, GUL engine, and ElderCare APIs
- Multiple animated explainers and pitch decks produced

Proposed Investment

Investment Round	Pre-Series A
Investment Size	\$2.5MM
Preferred Investor Profile	Accredited investors, corporations and institutions, strategic funder priority
Preferred Instruments	Equity
Use of Funds	Sales & Marketing to Launch first pilots, scale blockchain infrastructure, finalize regulatory and data privacy compliance, expand all teams

Comparables

ElevenLabs: a voice AI company that develops advanced text-to-speech and lifelike synthetic voices for media, gaming, accessibility, and enterprise applications.

ElevenLabs progressed rapidly:

- Secured **\$2M pre-seed** in **early 2023**.
- Achieved a **\$100M valuation** following a **\$19M Series A** in **mid-2023**
- **\$1.1B valuation** after its **\$80M Series B** in **early 2024**
- **\$3.3B valuation** after raising **\$180M** in **Series C** in **January**

CONTACT

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