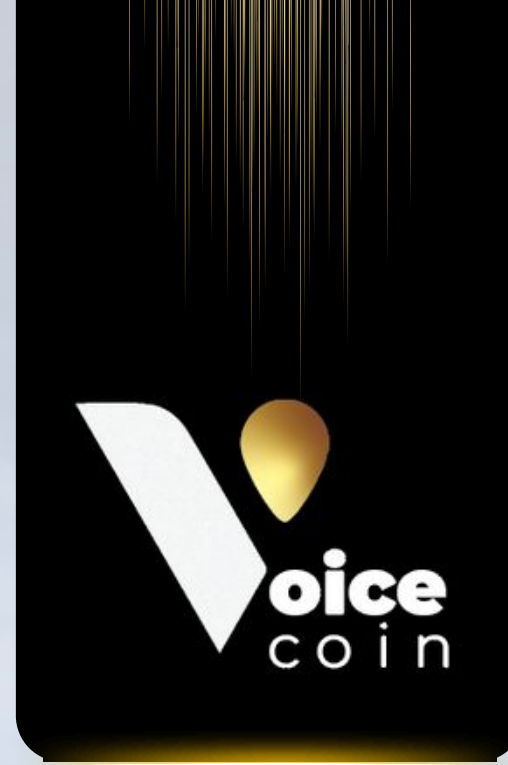




VoiceCoin, Inc.

Pre-Series A Round – Short Form Summary

**Creating voice applications and marketplaces that
can revolutionize markets.**

Visit us at [Voicecoin.net](https://voicecoin.net)

VoiceCoin Pitch Deck 2025

THE PROBLEM

”

Voice data is not being collected and monetized in a permissioned manner, leaving value on the table and a big gap between big tech, big data, and consumer sentiment.”

-Dr. Wei Gu, Founder of GUL and VoiceCoin



Home News Sport Business Innovation Culture Arts Travel Earth Aud



Apple to pay \$95m to settle Siri 'listening' lawsuit

Attorney General Ken Paxton Secures Historic \$1.375 Billion Settlement with Google Related to Texans' Data Privacy Rights

Attorney General Ken Paxton secured a historic win for Texans' data privacy rights by securing a settlement with Google for any attorney general.

FTC and DOJ Charge Amazon with Violating Children's Privacy Law by Keeping Kids' Alexa Voice Recordings Forever and Undermining Parents' Deletion Requests

In 2022, Attorney General Paxton secured a historic win for Texans' data privacy rights by securing a settlement with Google for any attorney general.

Proposed order to require Amazon to pay \$25 million and delete children's data, geolocation data, and other voice recordings

General Paxton agreed to settle Texas's data-privacy claims against Google for an amount that far surpasses any other state's claims for similar violations. To date, no state has attained a settlement against Google for similar data-privacy violations greater than \$93 million. Even a multistate coalition that included forty states secured just \$391 million—almost a billion dollars less than Texas's recovery.

“In Texas, Big Tech is not above the law. For years, Google secretly tracked people's movements, private searches, and even their voiceprints and facial geometry through their products and services. I fought back and won,” said Attorney General Paxton. “This \$1.375 billion settlement is a major win for Texans' privacy and tells companies that they will pay for abusing our trust. I will always protect Texans by stopping Big Tech's attempts to make a profit by selling away our rights and freedoms.”



THE SOLUTION

What is VoiceCoin and the VoiceEconomy?

VoiceCoin unlocks the latent social and economic value of the human voice leveraging blockchain tokenization and its proprietary sister company's AI, **Dasion AI**.

Enabling people—especially elders, caregivers, teachers, and underrecognized communities—to transform conversations, caregiving, and life storytelling into redeemable, traceable value.

This defines a new class of digital asset: Vocal Value. Voice data has value to AI and diagnostic companies like Dasion, for improving and saving lives for real companies and industries.

VoiceCoin executes its model through joint ventures with institutions implementing Dasion AI and its platform the **VoiceEconomy**

For example, VoiceCoin and Dasion enhance clinics in joint-ventures to attract new customers and improve outcomes. It acts as both a secure blockchain and financial partner to vocal value.

The **VoiceEconomy platform** will be a marketplace empowering enterprises and individuals buying and selling permissioned voice data.

MARKET OPPORTUNITY



” I believe voice will be one of the primary interfaces between humans and technology for the next decade.”

-Jeff Bezos, Amazon

Market Segment	2025 Size Estimate	Key Growth Forecasts
Global AI Market	\$300–400 B	Grows to \$1.5–2.4 T by early 2030s (Fortune Business Insights)
Voice & Speech AI	\$19–22 B	Reaches ~\$70–80 B by 2030 (MarketsandMarkets ; , Fortune Business Insights , The Business Research Company)
Voice Data Licensing	\$2–3 B (assumption)	Potential \$4–6 B by 2030 with clarity/regulatory tailwinds
Voice-AI Token TAM	~\$20 B	The total addressable market for VoiceCoin

As a preview to our competition slide, ElevenLabs is a voice AI company that develops advanced text-to-speech and lifelike synthetic voices for media, gaming, accessibility, and enterprise applications.

ElevenLabs progressed rapidly:

- Secured **\$2M pre-seed** in **early 2023**.
- Achieved a **\$100M valuation** following a **\$19M Series A** in **mid-2023**
- \$1.1B valuation** after its **\$80M Series B** in **early 2024**
- \$3.3B valuation** after raising **\$180M in Series C** in **January 2025**

Voicedoin differs by also giving users access to a token ecosystem, completing adding a new layer of gamification and value, and our AI is proprietary to our sister company Dasion.



MARKET OPPORTUNITY (contd.)

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Revenue Model



Transaction Fees

Revenue from every marketplace transaction, micro-purchases, and enterprise licensing agreements paid in VoiceCoin tokens.



Joint Venture

Revenues from VoiceCoin funding will support joint venture investments, with VoiceCoin capturing value from operating businesses leveraging Vocal Value and the VoiceEconomy.



Enterprise

Licensing & Premium Services
Enterprises and AI companies may purchase long-term licenses for curated voice datasets, as well as integration support services.



Token Ecosystem

VoiceCoin will eventually be listed on exchanges where compliant and licensed to do so, providing liquidity and value to tokenholders.

Go-to-Market

Strategy

Platform Development

Complete marketplace infrastructure with pilot testing across healthcare and AI partners.

02

Healthcare Launch

Leverage existing clinic partnerships for real-world validation in compliance-driven sectors.

03

Enterprise Platform Launch & Expansion

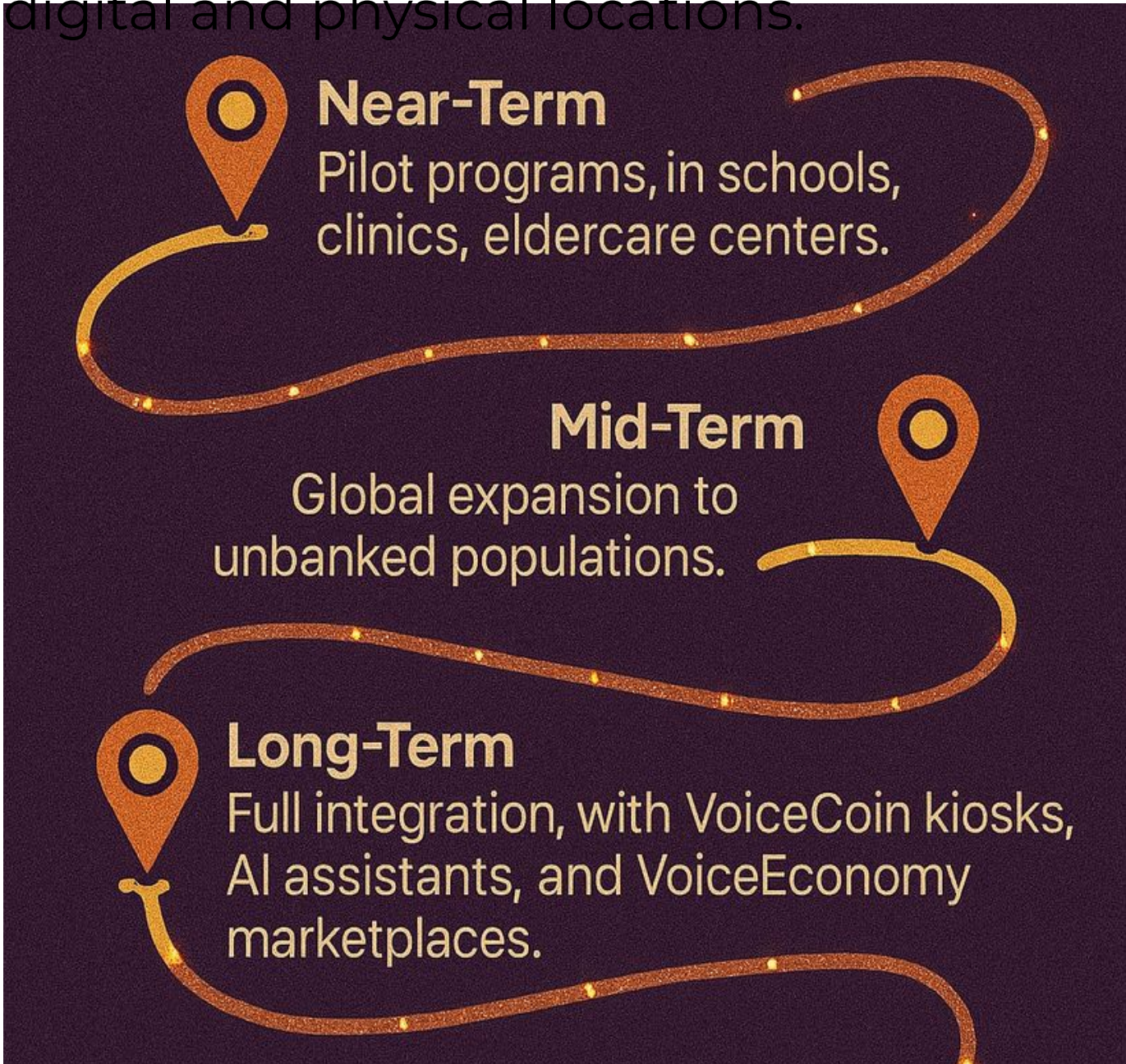
Onboard more companies requiring ethically sourced datasets for scalable revenue.

Cross-Sector Scaling

Expand into new sectors e.g. education, finance, security, and entertainment as the leading voice data exchange.

Roadmap

We have an ambitious roadmap that results in VoiceCoin having a major stake in the global voice AI ecosystem in both digital and physical locations.





Traction

Already executed several key milestones:

- Fully integrated VoiceCoin MVP built on-chain
- 10 USPTO patent figures and 34 claims filed
- Integrated with Dasion's Nuroscript, GUL engine, and ElderCare APIs
- Dasion: Current Joint Ventures underway with 4+ Clinics
- \$1 million National Science Foundation grant obtained for Dasion, new milestones being awarded



THANK YOU

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